UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 1

THE ROMAN CATHOLIC DIOCESE OF Civ. Action 23 Civ. 5751 ROCKVILLE CENTRE, NEW YORK, 1

Debtor. Bankr. Case No. 20-12345(MG)

NOTICE OF MOTION AND MOTION FOR RECONSIDERATION OF ORDER WITHDRAWING REFERENCE OF THE PETITION TO THE BANKRUPTCY COURT

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¹ The Debtor in the chapter 11 case is The Roman Catholic Diocese of Rockville Centre, New York, the last four digits of its federal tax identification number are 7437, and its mailing address is P.O. Box 9023, Rockville Centre, NY 11571-9023.

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the "Committee") of The Roman Catholic Diocese of Rockville Centre, New York, the abovecaptioned debtor and debtor in possession (the "Diocese" or the "Debtor"), upon the accompanying Memorandum of Law in Support of Official Committee of Unsecured Creditors' Motion for Reconsideration of Order Withdrawing Reference of Petition to the Bankruptcy Court, dated August 17, 2023, hereby moves this Court, pursuant to Rule 6.3 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York, for an Order, substantially in the form attached hereto as Exhibit A, granting its motion (the "Motion") to (i) reconsider its July 13, 2023 Order, [Docket No. 10], granting the Debtor's ex parte letter-motion to withdraw the reference, [Docket No. 9], and withdrawing the reference of the Joint Petition to Fix Venue for Claims Related to the Roman Catholic Diocese of Rockville Centre's Bankruptcy Under 28 U.S.C. 157(b)(5) and 1334(b) [Docket Nos. 1, 2] (the "Petition") to the Bankruptcy Court, and (ii) refer the Petition to the Bankruptcy Court to issue a report and recommendation subject to this Court's de novo review.

PLEASE TAKE FURTHER NOTICE, that pursuant to the Courts August 4, 2023

Order, any response to this Motion must be filed by August 31, 2023.

WHEREFORE, the Committee requests that the Court grant the instant Motion and refer the Petition to the Bankruptcy Court for a report and recommendation.

Dated: August 17, 2023 Respectfully submitted,

/s/ Kenneth H. Brown

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